

Release of the third supplement to the base prospectus of the “Euro Medium Term Notes” programme

Aubervilliers, April 30, 2024. The *Autorité des Marchés Financiers* (AMF) has approved the third supplement to Veolia Environnement’s base prospectus in relation to the 18 billion euros Euro Medium Term Notes (EMTN) programme.

The base prospectus (AMF approval number n°23-168 on May 16, 2023), its first supplement (AMF approval number n°23-366 on August 25, 2023), its second supplement (AMF approval number n°23-470 on November 10, 2023) and its third supplement (AMF approval number n° 24-131 on April 30, 2024) are available on the website of the company at www.veolia.com (“finance” area, section “debt and ratings” under “analysts and investors”), at its head office, from the paying agent (as provided in the base prospectus) and on the website of the AMF at www.amf-france.org.

ABOUT VEOLIA

Veolia group aims to become the benchmark company for ecological transformation. Present on five continents with nearly 218,000 employees, the Group designs and deploys useful, practical solutions for the management of water, waste and energy that are contributing to a radical turnaround of the current situation. Through its three complementary activities, Veolia helps to develop access to resources, to preserve available resources and to renew them. In 2023, the Veolia group provided 113 million inhabitants with drinking water and 103 million with sanitation, produced 42 million megawatt hours of energy and treated 63 million tonnes of waste. Veolia Environnement (Paris Euronext: VIE) achieved consolidated revenue of 45,351 million euros in 2023. www.veolia.com

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